

Charles P. Jones (2019)

INVESTMENT Analysis and Management



Teori Portofolio dan Analisis Investasi (TPAI)

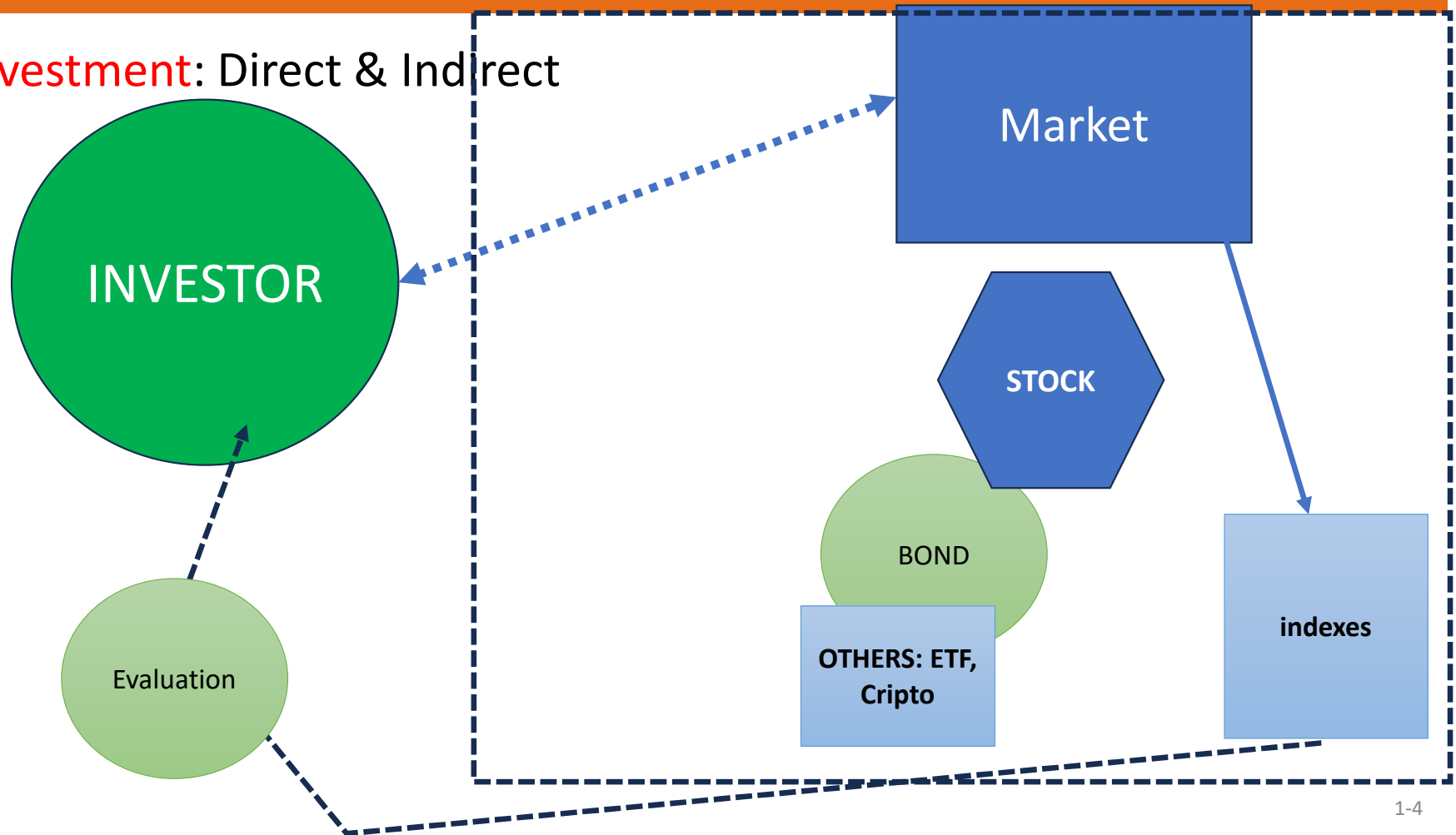
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Chapter 4 & 5

Sesi 3

Investment & Securities Market

- **Investment:** Direct & Indirect



What are the Security Types in Trading

1. Saham (ekuitas)
2. Hutang
3. Sekuritas Hibrida (Saham Preferen)
4. Sekuritas Residual
5. Sekuritas Bersertifikat
6. Surat Berharga Atas Unjuk
7. Sekuritas Terdaftar
8. Sekuritas Terbatas

What are the Security Types in Trading

- Source: <https://www.strike.money>

8 Security types in trading

Equity is a type of financial security that represents the shareholder's ownership of the company or partnership.

Debt is a type of financial security that represents borrowed money that has to be repaid within a specified tenure.

A hybrid security is a type of security that combines the attributes of both equity and debt securities.

Residual security is a type of security that can be converted into another form of security.

Certificated securities are a type of securities whose ownership is represented in physical paper form.

Bearer securities are a type of negotiable financial securities that entitles the holder to certain rights.

Registered securities are those securities that are registered in the security holder's name.

Restricted securities are those securities that are procured from a private and unregistered sale from the issuing company.

Strike

How do Investors trade Securities

- Source: <https://www.strike.money>

How to invest in Securities ?



Opening a Demat & trading account

A Demat account is an online dematerialized account that holds the securities in electronic form, & a trading account is an online account using which investors purchase or sell securities.



Setting an initial budget for investing.

This amount should be decided, keeping in mind both the resources available at hand, the risk associated with the investment, and the price of the security.



Focusing on long-term Investment

Investing in securities usually provides better returns when the investment is made for a longer period of time. Long-term investments are also not affected by the day-to-day or weekly market fluctuations.



Managing the securities portfolio.

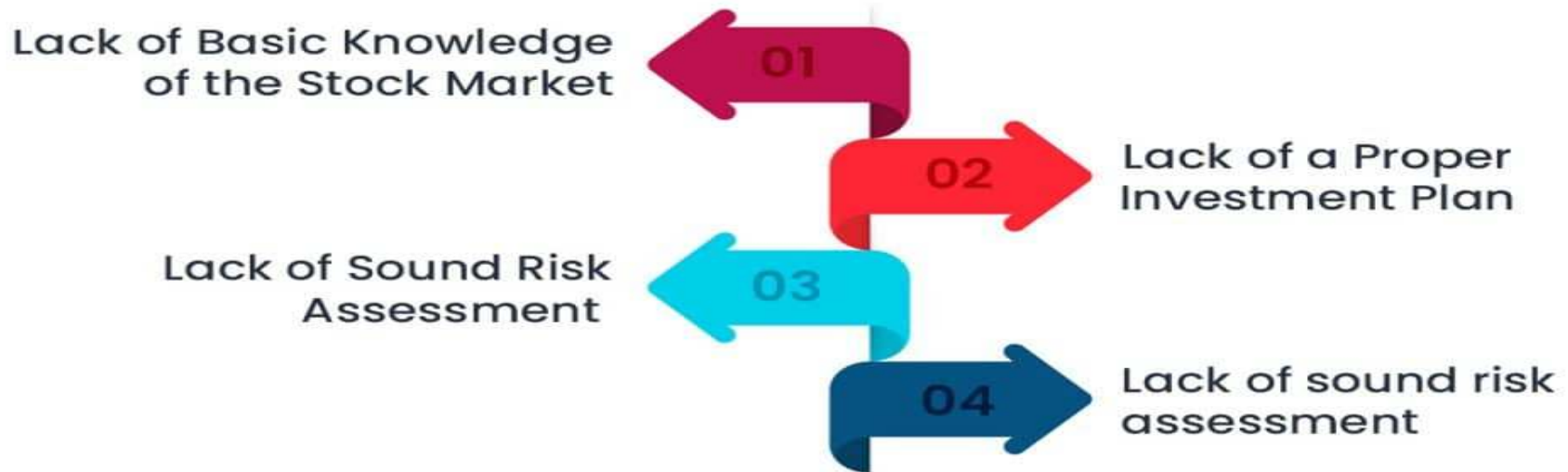
Reviewing to see how the invested securities are performing and whether they are in line with the investment goals is key to being successful in investing securities

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How do Investors trade Securities

- Source: <https://www.strike.money>

4 most common mistakes that investors make



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How do Investors trade Securities

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4 myths about securities



Paying Dividends
is a mandatory
part of all equities.



Investing in
securities
is like gambling.



Investing and
trading is
meant only for
experts.



Investing is
successful only
if a lot of money
is invested.

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